Clean Energy Works for Us:
Missouri’s Clean Energy Economy
Environmental Entrepreneurs (E2)

- E2 members have been involved in financing, creating or working in the early development of over 2,500 companies, which have created over 600,000 jobs nationwide. E2 is a project of NRDC.

- E2 members currently represent nearly $100 billion in private equity capital that will flow over the next several years into new companies.

- E2 members are involved in technology companies, consulting, venture capital, real estate, financial services, and a variety of other sectors.
Clean Energy Works for Us

How clean energy is driving economic growth and creating jobs across America

SELECT A STATE
WHERE CLEAN ENERGY WORKS FOR US

CLEAN ENERGY WORKS FOR US: Q3 2014 JOBS REPORT

Clean energy and clean transportation continue to create American jobs and drive economic growth. By tracking job announcements from companies, federal, state and local programs, and initiatives; the media; and other sources, Environmental Entrepreneurs’ (E2) jobs reports show how and where clean energy and clean transportation works in the United States.

For more details, including state-by-state breakdowns and more clean energy jobs stories, visit www.cleanenergyworksforus.org or contact E2 press secretary Jeff Bencaz at jeff@e2.org.
Clean Jobs Surveys

CLEAN JOBS PENNSYLVANIA
Sizing Up Pennsylvania’s Clean Energy Jobs Base and its Potential

CLEAN JOBS ILLINOIS
An In-Depth Look at Clean Energy Employment in Illinois

Presented by
E2
KEEA
Environmental Entrepreneurship
Energy Efficiency Illinois
Missouri key findings

**HOW MANY JOBS ARE THERE IN MISSOURI’S CLEAN ENERGY INDUSTRY**

The Missouri clean energy industry – defined as renewable energy, energy efficiency, advanced transportation, and greenhouse gas emissions management and accounting – employs nearly 40,000 workers at more than 4,400 clean energy businesses.

**40,000 JOBS**

- **4,400 BUSINESSES**
- **7.1% PROJ. GROWTH RATE**
- **83% ENERGY EFFICIENCY**
Job opportunities in every part of the state

More than one-third of Missouri’s clean energy firms and workers are found in the St. Louis metropolitan area. Kansas City is home to 22% of Missouri’s clean energy employment, while the rest of Missouri is where 42% of the state’s jobs can be found.

<table>
<thead>
<tr>
<th>REGION</th>
<th>CLEAN ENERGY ESTABLISHMENTS</th>
<th>CLEAN ENERGY EMPLOYMENT</th>
<th>PERCENTAGE OF STATE CLEAN ENERGY EMPLOYMENT</th>
</tr>
</thead>
<tbody>
<tr>
<td>St. Louis</td>
<td>1,653</td>
<td>14,459</td>
<td>37%</td>
</tr>
<tr>
<td>Kansas City</td>
<td>936</td>
<td>8,507</td>
<td>22%</td>
</tr>
<tr>
<td>Rest of Missouri</td>
<td>1,820</td>
<td>16,450</td>
<td>42%</td>
</tr>
<tr>
<td>Total</td>
<td>4,409</td>
<td>39,416</td>
<td>100%</td>
</tr>
</tbody>
</table>
Energy Efficiency Jobs Represent 60-85% of Employment.

The energy efficiency sector employs 32,576 clean energy workers, which is 83% of all clean energy jobs in Missouri.
6,050 Missourians work in renewables, the majority in solar
Installation and sales make up the majority of clean energy work in Missouri, representing 54.2% of all clean energy businesses.
Clean energy firms are mostly small businesses, with 55% having fewer than five employees and 90% have fewer than 50 employees.
From a policy perspective, employers noted the following as areas of importance in terms of growing their clean energy businesses in Missouri:

- Creating stronger incentives and rebates for clean energy investment
- Clean energy policies like building codes
- Poor regulations, policies or government inaction
For more information:

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www.e2.org
www.cleanenergyworksforus.org
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